

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas, Fort Worth Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

D&M Logistics, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

8 2 - 1 7 6 1 9 8 9

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

613 Creekview Dr.

Number Street

Number Street

Azle, TX 76020

City

State

ZIP Code

P.O. Box

City

State

ZIP Code

Tarrant

County

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: Trucking Company

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. §101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. §781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____

ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49 50-99 1,000-5,000 25,001-50,000

100-199 200-999 5,001-10,000 50,000-100,000

10,001-25,000 More than 100,000

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/01/2019
MM/ DD/ YYYY

X

/s/ Denis Melic

Signature of authorized representative of debtor

Denis Melic

Printed name

Title Managing Member

18. Signature of attorney

X

/s/ Clayton L. Everett

Signature of attorney for debtor

Date 11/01/2019

MM/ DD/ YYYY

Clayton L. Everett

Printed name

Norred Law, PLLC

Firm name

515 E. Border

Number Street

Arlington

City

TX

76010

State

ZIP Code

(817) 704-3984

Contact phone

clayton@norredlaw.com

Email address

24065212

Bar number

TX

State

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
<u>3.1 BBVA Compas Bank</u>	<u>Checking account</u>	<u>7604</u>
		<u>\$75.00</u>

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$75.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor

D&M Logistics, LLC

Name

Case number (*if known*) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description

Date of the last physical inventory

**Net book value of debtor's interest
(Where available)**

Valuation method used for current value

Current value of debtor's interest

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested

None

29. Farm animals Examples: Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

None

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

None

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

2017 Freightliner CA125SLP Truck / VIN: _____ **(Unknown)** _____ \$60,000.00
47.1 1FUJGLDR8HLHM7765

2018 Freightliner PT126SLP Truck / VIN: _____ **(Unknown)** _____ \$98,000.00
47.2 3AKJHHDR7JSHJ8231 Truck

Debtor	<u>D&M Logistics, LLC</u>	Name	Case number (<i>if known</i>) _____
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2019 Freightliner Cascadia Truck / VIN: 47.3 <u>3AKJHHFG1KSLL1488</u> Truck	\$120,000.00	\$120,000.00
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Additional Page Total - See continuation page for additional entries _____ **\$229,000.00**

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8 _____ **\$507,000.00**
Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

General description <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

None

56. Total of Part 9 _____
Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89. _____

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Debtor

D&M Logistics, LLC

Name

Case number (*if known*) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

No. Go to Part 12.

Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No

Yes

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$75.00	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.	\$7,500.00	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$507,000.00	
88. Real property. Copy line 56, Part 9.....		→ [redacted]
89. Intangibles and intellectual property. Copy line 66, Part 10.		
90. All other assets. Copy line 78, Part 11.	+ [redacted]	
91. Total. Add lines 80 through 90 for each column.....	91a. \$514,575.00	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		\$514,575.00

Debtor

D&M Logistics, LLC

Name

Case number (*if known*) _____

Additional Page

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles - <i>Continued</i>			
2019 Freightliner Cascadia Truck / VIN: 47.4 <u>3AKJHHFG3KSLL1489</u> Truck	(Unknown)		\$120,000.00
2019 Utility DVLSHPC Trailer / VIN: 1JJV532D2KL112087 47.5 <u>Utility</u> Trailer	(Unknown)		\$28,000.00
2019 Utility 53 Dry Van Trailer / Utility Trailer 47.6 <u>2019 Utility 53 Dry Van</u> Trailer	(Unknown)		\$28,000.00
2018 Wabash National Dry Van Trailer / VIN: 47.7 <u>1JJV532DXJL045978</u> Wabash Trailer	(Unknown)		\$25,000.00
2019 Utility 53 Dry Van Trailer / VIN: 1UYVS2534K363842 Utility 47.8 <u>2019 Utility 53 Dry Van</u> Trailer	(Unknown)		\$28,000.00

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<u>DeLage Landen Financial Svcs.</u>	2019 Freightliner Cascadia Truck Truck 2019 Utility 53 Dry Van Trailer Utility Trailer	<u>\$266,664.99</u>	<u>\$148,000.00</u>
Creditor's mailing address PO Box 4162 Philadelphia, PA 19101	Describe the lien Security Agreement		
Creditor's email address, if known			
Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
Last 4 digits of account number <u>4 0 9 3</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$802,233.93</u>	

Debtor D&M Logistics, LLC
Name

Case number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2 Creditor's name

First National Bank

Describe debtor's property that is subject to a lien

2019 Freightliner Cascadia Truck
Truck

\$187,107.64

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Creditor's mailing address

PO Box 6021

Hermitage, PA 16148

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No.

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Security Agreement

Is the creditor an insider or related party?

No

Yes.

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

2.3 Creditor's name

Hitachi Capital America

Describe debtor's property that is subject to a lien

\$43,407.64

\$28,000.00

Creditor's mailing address

800 Connecticut Ave.

Norwalk, CT 06854

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number

1 0 0 1

Do multiple creditors have an interest in the same property?

No.

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Security Agreement

Is the creditor an insider or related party?

No

Yes.

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4 Creditor's name

Mercedes-Benz Financial Services USA LLC
dba Daimler Truck Financial

Describe debtor's property that is subject to a lien

2017 Freightliner CA125SLP Truck

Amount of claim

Do not deduct the value of collateral.

Value of collateral that supports this claim

\$102,825.64

\$60,000.00

Creditor's mailing address

13650 Heritage Pkwy
Fort Worth, TX 76177

Describe the lien

Security Agreement

Is the creditor an insider or related party?

No
 Yes.

Creditor's email address, if known

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No.

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name

Mercedes-Benz Financial Services USA LLC
dba Daimler Truck Financial

Describe debtor's property that is subject to a lien

2018 Freightliner PT126SLP Truck
Truck

\$176,388.54

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Creditor's mailing address

13650 Heritage Pkwy
Fort Worth, TX 76177

Describe the lien
Security Agreement

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes.

Date debt was incurred

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

No.

Yes. Have you already specified the relative priority?

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

For Asset:

2018 Freightliner PT126SLP Truck
Truck

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

For Asset:

2018 Wabash National Dry Van Trailer
Wabash Trailer

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.6 Creditor's name

Transportation Alliance Bank, Inc.

Describe debtor's property that is subject to a lien

2019 Utility DVLSHPC Trailer
Utility Trailer

\$25,839.48

\$28,000.00

Creditor's mailing address

4185 Harrison Blvd Ste. 200

Ogden, UT 84403

Describe the lien

Security Agreement

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4 1 2 2

Do multiple creditors have an interest in the same property?

No.

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Is the creditor an insider or related party?

No
 Yes.

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Debtor D&M Logistics, LLC

Case number (if known) _____

Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Andrew Chesbro Litigation & Bankruptcy Specialist 1111 Old Eagle School Rd. Wayne, PA 19087	Line <u>2.1</u>	_____
Clark Hill Strasburger Robert P. Franke 901 Main St. Ste. 6000 Dallas, TX 75202	Line <u>2.2</u>	_____
Bank Capital Services LLC 1853 Highway 315 Pittston, PA 18640	Line <u>2.2</u>	_____
Stromberg Stock, PLLC 8350 North Central Expressway Ste. 1225 Dallas, TX 75206	Line <u>2.3</u>	_____
Cooksey, Toolen, Gage, Duffy & Woog Attn: John H. Kim 535 Anton Boulevard, 10th Floor Costa Mesa, CA 92626	Line <u>2.4</u>	_____
The Sundmaker Firm, LLC 3131 McKinney Ste. 600 Dallas, TX 75204	Line <u>2.4</u>	_____
Cooksey, Toolen, Gage, Duffy & Woog Attn: John H. Kim 535 Anton Boulevard, 10th Floor Costa Mesa, CA 92626	Line <u>2.5</u>	_____
Dorsey & Whitney, LLP Megan K. Baker 111 S. Main Street Ste 2100 Salt Lake City, UT 84111	Line <u>2.6</u>	_____

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address BBVA Compass Bank 613 Creekview Drive Birmingham, AL 35202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Closed Checking Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Central Florida Expressway Authority 4974 Orl Tower Rd Orlando, FL 32807	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Kansas Toll Athority 9401 E Kellogg Wichita, KS 67207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address KENTUCKY Toll Authority SERVICE CENTER 400 East Main Street St. 102 Louisville, KY 40202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Toll</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address NTTA PO Box 660244 Dallas, TX 75266	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address <u>Ohio Turnpike and Infrastructure Commission</u> <u>682 Prospect Street</u> <u>Berea, OH 44017-2799</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.7	Nonpriority creditor's name and mailing address <u>Oklahoma PIKEPASS Customer Service Center</u> <u>PO Box 268803</u> <u>Oklahoma City, OK 73126-8803</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.8	Nonpriority creditor's name and mailing address <u>Pennsylvania E-ZPass Customer Service Center</u> <u>300 East Park Drive</u> <u>Harrisburg, PA 17111</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.9	Nonpriority creditor's name and mailing address <u>Triumph Business Capital</u> <u>651 Canyon Dr #105</u> <u>Coppell, TX 75019</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.10	Nonpriority creditor's name and mailing address <u>TxTag</u> <u>12719 Burnet Road</u> <u>Austin, TX 78727</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts		
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b.	$\begin{matrix} + \\ \$7,300.00 \end{matrix}$
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$7,300.00

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____
2.2	State what the contract or lease is for and the nature of the debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____
2.3	State what the contract or lease is for and the nature of the debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____
2.4	State what the contract or lease is for and the nature of the debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____
2.5	State what the contract or lease is for and the nature of the debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>Melic , Denis</u>	<u>613 Creekview Drive</u> Street <u>Azle, TX 76020</u> City State ZIP Code	<u>Mercedes-Benz Financial</u> Services USA LLC dba Daimler Truck Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>First National Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Transportation Alliance Bank, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>DeLage Landen Financial Svcs.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Hitachi Capital America</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State ZIP Code		
2.3	Street City State ZIP Code		

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Name	Mailing Address
------	-----------------

2.4 _____

Street

City _____ State _____ ZIP Code _____

2.5 _____

Street

City _____ State _____ ZIP Code _____

2.6 _____

Street

City _____ State _____ ZIP Code _____

Column 2: Creditor

Name	Check all schedules that apply:
------	---------------------------------

Check all schedules that apply:

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

_____ \$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

_____ \$514,575.00

1c. Total of all property:

Copy line 92 from Schedule A/B.....

_____ \$514,575.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

_____ \$802,233.93

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

_____ \$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ _____ \$7,300.00

4. Total liabilities.....

Lines 2 + 3a + 3b

_____ \$809,533.93

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM/ DD/ YYYY to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$868,390.85
For prior year:	From <u>01/01/2018</u> MM/ DD/ YYYY to <u>12/31/2018</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$927,046.00
For the year before that:	From <u>01/01/2017</u> MM/ DD/ YYYY to <u>12/31/2017</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$469,605.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
-----------------------------------	--

From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM/ DD/ YYYY to Filing date
For prior year:	From <u>01/01/2018</u> MM/ DD/ YYYY to <u>12/31/2018</u> MM/ DD/ YYYY
For the year before that:	From <u>01/01/2017</u> MM/ DD/ YYYY to <u>12/31/2017</u> MM/ DD/ YYYY

Debtor D&M Logistics, LLC
Name _____

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____ _____ _____	_____	_____	_____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	_____

Debtor D&M Logistics, LLC
Name _____

Case number (if known) _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	_____	_____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
_____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	_____	_____	_____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name _____ Street _____	Case title _____	Court name and address Name _____ Street _____
City _____ State _____ ZIP Code _____	Case number _____	City _____ State _____ ZIP Code _____
	Date of order or assignment _____	City _____ State _____ ZIP Code _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

9.1. Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Recipient's name

Street

City State ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

Norred Law, PLLC

Attorney's Fee

11/1/2019

\$5,000.00

Address

515 E. Border

Street

Norred Law, PLLC

Arlington, TX 76010

City State ZIP Code

Attorney's Fee

10/18/2019

\$5,000.00

Email or website address

Who made the payment, if not debtor?

Debtor D&M Logistics, LLC
Name _____

Case number (if known) _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	_____	_____
_____	Trustee	_____	_____	_____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
_____	_____	_____	_____	_____
_____	Address	_____	_____	_____
_____	Street	_____	_____	_____
_____	City	State	ZIP Code	_____
_____	Relationship to debtor	_____	_____	_____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

14.1.	Address	Dates of occupancy
1405 Forest Valley Dr. Street	_____	From <u>2013</u> To <u>2016</u>
76018 City	State	ZIP Code

Part 8: Health Care Bankruptcies

Debtor D&M Logistics, LLC
Name _____

Case number (if known) _____

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____	_____	_____
Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Debtor

D&M Logistics, LLC

Name

Case number (if known)

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-----------------	--	---

18.1 BBVA XXXX- 9 6 0 9 Checking (\$2,311.00)

Name _____

Street _____

City _____

State _____ ZIP Code _____

Checking

Savings

Money market

Brokerage

Other

18.2 BBVA Business XXXX- 6 1 9 8 Checking June/2019 (\$3,300.00)

Name _____

Street _____

City _____

State _____ ZIP Code _____

Checking

Savings

Money market

Brokerage

Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____	_____	_____	<input type="checkbox"/> No
	Street _____	_____	_____	<input type="checkbox"/> Yes
	City _____ State _____ ZIP Code _____	Address _____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____	_____	_____	<input type="checkbox"/> No
	Street _____	_____	_____	<input type="checkbox"/> Yes
	City _____ State _____ ZIP Code _____	Address _____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor D&M Logistics, LLC
Name _____

Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	Name _____	_____	
Street _____	_____	_____	
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Debtor	D&M Logistics, LLC Name			Case number (if known)
Site name and address	Governmental unit name and address		Environmental law, if known	Date of notice
Name	Name			
Street	Street			
City State ZIP Code	City	State	ZIP Code	
24. Has the debtor notified any governmental unit of any release of hazardous material?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Provide details below.				
Site name and address	Governmental unit name and address		Environmental law, if known	Date of notice
Name	Name			
Street	Street			
City State ZIP Code	City	State	ZIP Code	
Part 13: Details About the Debtor's Business or Connections to Any Business				
25. Other businesses in which the debtor has or has had an interest				
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.				
<input checked="" type="checkbox"/> None				
Business name and address	Describe the nature of the business		Employer Identification number Do not include Social Security number or ITIN.	
25.1.	Name		EIN: _____	
	Street		Dates business existed	
	City State ZIP Code		From _____	To _____
26. Books, records, and financial statements				
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.				
<input checked="" type="checkbox"/> None				

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Name and address

Dates of service

26a.1.

Name

From _____ To _____

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1.

Name

From _____ To _____

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Nela Melic

Name

613 Creekview Drive

Street

Azle, TX 76020

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Debtor D&M Logistics, LLC
Name _____

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Melic , Denis	613 Creekview Drive Azle, TX 76020	Managing Member,	100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/01/2019
MM/ DD/ YYYY

X

/s/ Denis Melic

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Managing Member

Printed name Denis Melic

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Fill in this information to identify the case:

Debtor name D&M Logistics, LLC

United States Bankruptcy Court for the:
Northern District of Texas, Fort Worth Division

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BBVA Compass Bank 613 Creekview Drive Birmingham, AL 35202		Closed Checking Account				\$3,300.00
2	DeLage Landen Financial Svcs. PO Box 4162 Philadelphia, PA 19101		Security Agreement		\$266,664.99	\$148,000.00	\$118,664.99
3	First National Bank PO BOx 6021 Hermitage, PA 16148		Security Agreement		\$187,107.64	\$120,000.00	\$67,107.64
4	Hitachi Capital America 800 Connecticut Ave. Norwalk, CT 06854		Security Agreement		\$43,407.64	\$28,000.00	\$15,407.64
5	Mercedes-Benz Financial Services USA LLC dba Daimler Truck Financial 13650 Heritage Pkwy Fort Worth, TX 76177		Security Agreement		\$176,388.54	\$123,000.00	\$53,388.54
6	Mercedes-Benz Financial Services USA LLC dba Daimler Truck Financial 13650 Heritage Pkwy Fort Worth, TX 76177		Security Agreement		\$102,825.64	\$60,000.00	\$42,825.64
7	NTTA PO Box 660244 Dallas, TX 75266		Tolls				\$4,000.00
8	Transportation Alliance Bank, Inc. 4185 Harrison Blvd Ste. 200 Ogden, UT 84403		Security Agreement		\$25,839.48	\$28,000.00	\$0.00

Debtor

D&M Logistics, LLC

Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

B2030 (Form 2030)(12/15)

United States Bankruptcy Court
Northern District of Texas

In re

D&M Logistics, LLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$10,000.00
Prior to the filing of this statement I have received	\$10,000.00
Balance Due	\$0.00

2. The source of the compensation to be paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/01/2019

Date

/s/ Clayton L. Everett

Signature of Attorney

Clayton L. Everett
Bar Number: 24065212
Norred Law, PLLC
Norred Law, PLLC
515 E. Border
Arlington, TX 76010
Phone: (817) 704-3984

Norred Law, PLLC

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: **D&M Logistics, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/01/2019 Signature /s/ Denis Melic
Denis Melic, Managing Member

Andrew Chesbro
Litigation & Bankruptcy Specialist
1111 Old Eagle School Rd.
Wayne, PA 19087

Attorney General
Main Justice Bldg, Room 5111
10th & Constitution Ave., N.W.
Washington, DC 20530

Bank Capital Services LLC
1853 Highway 315
Pittston, PA 18640

BBVA Compass Bank
613 Creekview Drive
Birmingham, AL 35202

Wendy Burgess-Tax Assessor
100 E. Weatherford Street
Fort Worth, TX 76196

Central Florida Expressway
Authority
4974 Orl Tower Rd
Orlando, FL 32807

Clark Hill Strasburger
Robert P. Franke
901 Main St. Ste. 6000
Dallas, TX 75202

Cooksey, Toolen, Gage, Duffy
& Woog
Attn: John H. Kim
535 Anton Boulevard, 10th Floor
Costa Mesa, CA 92626

DeLage Landen Financial
Svcs.
PO Box 4162
Philadelphia, PA 19101

Dorsey & Whitney, LLP
Megan K. Baker
111 S. Main Street Ste 2100
Salt Lake City, UT 84111

First National Bank
PO BOX 6021
Hermitage, PA 16148

Hitachi Capital America
800 Connecticut Ave.
Norwalk, CT 06854

IRS
Special Procedures-Insolvency
PO Box 7346
Philadelphia, PA 19101

Kansas Toll Athority
9401 E Kellogg
Wichita, KS 67207

KENTUCKY Toll Authority
SERVICE CENTER
400 East Main Street St. 102
Louisville, KY 40202

Denis Melic
613 Creekview Drive
Azle, TX 76020

Mercedes-Benz Financial
Services USA LLC dba Daimler
Truck Financial
13650 Heritage Pkwy
Fort Worth, TX 76177

NTTA
PO Box 660244
Dallas, TX 75266

Ohio Turnpike and
Infrastructure Commission
682 Prospect Street
Berea, OH 44017-2799

Oklahoma PI KEPASS
Customer Service Center
PO Box 268803
Oklahoma City, OK 73126-8803

Pennsylvania E-ZPass
Customer Service Center
300 East Park Drive
Harrisburg, PA 17111

Stromberg Stock, PLLC
8350 North Central Expressway Ste. 1225
Dallas, TX 75206

Texas Alcoholic Bev. Comm.
Licenses and Permits Division
PO Box 13127
Austin, TX 78711

Texas Attorney General
BK-Collections Division
PO Box 12548
Austin, TX 78711

Texas Comptroller of Public
Accounts
Lyndon B. Johnson State Office Building
111 East 17th Street
Austin, TX 78774

The Sundmaker Firm, LLC
3131 McKinney Ste. 600
Dallas, TX 75204

Transportation Alliance Bank,
Inc.
4185 Harrison Blvd Ste. 200
Ogden, UT 84403

Triumph Business Capital
651 Canyon Dr #105
Coppell, TX 75019

TxTag
12719 Burnet Road
Austin, TX 78727

U.S. Attorney-North
3rd. Floor, 1100 Commerce St.
Dallas, TX 75242

U.S. Trustee
1100 Commerce St., Rm 976
Dallas, TX 75242